



**Export Promotion
Council for
Medical Devices**

(Set up by Government of India & YEIDA)

Medical Devices trade analysis for the period of April-Nov 2025-26

Part I: Export Analysis

Category Wise Medical Devices Exports

Table 1: Category wise exports, ranked by share % for April-Nov 2025-26

(in USD million)

Category	April-2023-Mar 24	April-2024-Mar 25	% Growth	Apr – Nov 2024-25	Apr – Nov 2025-26	% Growth	% Share during Apr-Nov 2025-26
Consumable & Disposable	1752.03	1813.30	3.50 %	1200.91	1207.78	0.57 %	44.77 %
Electronic Equipment	1472.32	1534.44	4.22%	997.62	1055.41	5.79 %	39.12 %
Implant	251.944	334.29	32.69%	207.90	216.62	4.19 %	8.03 %
IVD Reagents	215.78	231.72	7.38%	151.01	161.04	6.64 %	5.97 %
Surgical Instrument	79.40	86.20	8.57%	55.49	56.42	1.68 %	2.09 %
Total Exports	3785.65	4017.58	6.14%	2612.93	2697.27	3.23 %	100.00%

(Source: DGCIS)

Monthly Trend of Medical Devices Exports

Table 2: Monthly Trend of Medical Devices Exports for April-October 2025-26

(in USD million)

Month	FY-2024-25	FY-2025-26	% Growth between 2024-25 & 2025-26	% change between months in 2025-26
Apr	285.69	307.19	8.22 %	
May	314.86	331.33	5.88 %	7.48 %
June	329.54	330.93	0.72 %	- 0.12 %
July	324.96	361.26	11.47 %	9.13 %
August	341.58	342.67	0.61 %	- 5.13 %
September	348.07	347.12	-0.27 %	1.29 %
October	358.28	331.14	-7.57 %	-4.60 %
November	310.59	348.16	12.09 %	5.13
	2612.93	2697.27	3.23 %	

(Source: DGCIS)



Region Wise Medical Devices Exports

Table 3: Region wise exports ranked by share % for Apr-Nov 2025-26

(in USD million)

Regions	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-Nov-2024-25	Apr-Nov-2025-26	% Growth	% Share during Apr-Nov 2025-26
EUROPE	1032.49	1108.43	7.35 %	707.84	755.44	6.72 %	28.00 %
NAFTA	786.67	859.67	9.27 %	561.03	559.51	-0.27 %	20.74 %
AFRICA	434.07	414.93	-4.40 %	274.63	300.63	9.47 %	11.14 %
WANA	388.79	358.19	-7.87%	230.19	249.01	8.17 %	9.23 %
ASEAN	246.27	295.76	20.09 %	199.48	181.33	-9.10 %	6.72 %
LAC	224.17	252.91	12.82 %	164.15	184.52	12.40 %	6.84 %
NEA	254.16	248.56	-2.20 %	163.91	156.35	-4.61 %	5.79 %
CIS	182.94	225.18	23.08 %	148.80	135.34	-9.04 %	5.01 %
SOUTH ASIA	201.89	213.29	5.64 %	136.42	143.64	5.29 %	5.32 %
OCEANIA	33.93	38.43	13.26 %	25.82	27.72	7.36 %	1.02 %
UN	0.10	1.75	1650%	0.37	3.60	855.99 %	0.13 %
Total Exports	3785.65	4017.58	6.14%	2612.93	2697.27	3.23	100.00

(Source: DGCIS)

Country Wise Medical Devices Exports

Table 4: Country wise exports ranked by share % for Apr-Nov 2025-26

(in USD million)

Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-Nov-2024-25	Apr-Nov-2025-26	% Growth	% Share during Apr-Nov 2025-26
1	U S A	714.30	782.57	9.55 %	511.20	513.46	0.44 %	27.73 %
2	GERMANY	199.23	208.57	4.68 %	127.75	143.93	12.67 %	7.77 %
3	FRANCE	159.97	166.46	4.05 %	107.38	133.01	23.87 %	7.18 %
4	CHINA P RP	166.00	158.59	-4.46 %	106.71	95.04	-10.93 %	5.13 %
5	NETHERLAND	145.21	147.63	1.66 %	100.35	98.09	-2.26 %	5.29 %
6	SINGAPORE	101.92	130.43	27.97 %	89.11	64.89	-27.18 %	3.50 %

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Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-Nov-2024-25	Apr-Nov-2025-26	% Growth	% Share during Apr-Nov 2025-26
7	RUSSIA	140.19	136.99	-2.28 %	86.37	110.82	28.31 %	5.98 %
8	U ARAB EMTS	166.56	120.15	-27.86 %	77.36	83.11	7.43 %	4.48 %
9	U K	107.37	115.49	7.56 %	76.65	79.82	4.14 %	4.31 %
10	BRAZIL	94.47	99.81	5.65 %	68.25	78.26	14.67 %	4.22 %
11	NEPAL	72.83	80.37	10.35 %	54.43	52.37	-3.78 %	2.82 %
12	TURKEY	80.70	80.43	-0.33 %	48.76	46.66	-4.30 %	2.51 %
13	BELGIUM	49.63	52.88	6.54 %	36.37	30.03	-17.45 %	1.62 %
14	ITALY	42.06	55.94	33.00 %	33.43	32.33	-3.29 %	1.74 %
15	ARMENIA	9.05	48.03	430.71 %	37.27	0.87	-97.65 %	0.046 %
16	SPAIN	42.03	47.51	13.03 %	29.93	34.76	16.15 %	1.87 %
17	BANGLADES H PR	43.96	45.73	4.02 %	29.43	30.43	3.41 %	1.64 %
18	TANZANIA REP	45.70	42.81	-6.32 %	29.90	31.66	5.89 %	1.70 %
19	THAILAND	33.82	39.93	18.06 %	27.51	26.66	-3.10 %	1.43%
20	KENYA	42.94	40.36	-6.00%	26.19	29.83	13.88 %	1.61 %
21	POLAND	31.39	39.43	25.61 %	24.78	30.61	23.55 %	1.65 %
22	NIGERIA	46.63	36.23	-22.30%	26.36	30.97	17.51 %	1.67 %
23	MEXICO	39.93	36.29	-9.11 %	23.88	26.10	9.29 %	1.40 %
24	JAPAN	33.26	28.99	-12.83%	23.40	21.79	-6.86 %	1.17 %
25	SAUDI ARAB	27.47	37.12	35.12 %	20.84	26.14	25.45 %	1.41 %
	Total for above 25 countries	2636.62	2778.74	5.39 %	1823.61	1851.64	1.53 %	
	Total for other countries	1149.03	1238.84	7.81 %	789.24	845.51	7.13 %	
	Total exports	3785.65	4017.580	6.14 %	2612.93	2697.27	3.23 %	

(Source: DGCIS)

Part II: Import Analysis

Category Wise Medical Devices Imports

Table 1: Category wise imports, ranked by share % for Apr-Nov 2025-26

(in USD million)

Category	April-Mar 2023-24	April-Mar 2024-25	Apr-Nov-2024-25	Apr-Nov-2025-26	% Surge	% Share during Apr-Nov 2025-26
Electronic Equipment	5399.62	5750.96	3707.76	4218.64	13.78 %	66.02
Consumable & Disposable	1185.08	1252.11	863.62	850.35	-1.54 %	13.30
IVD Reagents	802.95	915.431	605.05	698.14	15.39 %	10.92
Implant	527.69	580.19	424.37	430.87	1.53 %	6.74
Surgical Instrument	184.54	237.86	179.06	191.04	6.70 %	2.99
Total Imports	7374.75	7964.22	5779.86	6389.04	10.54 %	100.0

(Source: DGCIS)

Monthly Trend of Medical Devices Imports

Table 2: Monthly Trend of Medical Devices Import for April-Nov 2025-26

(in USD million)

Month	FY-2024-25	FY-2025-26	% Surge between 2024-25 & 2025-26	% change between months in 2025-26
Apr	649.43	725.97	11.25%	
May	664.73	769.03	15.66 %	5.78 %
June	749.98	753.13	0.25 %	-2.12 %
July	729.11	868.20	19.05 %	15.28 %
Aug	782.60	836.38	6.87 %	-3.62 %
Sept	740.86	831.51	12.23	-0.58
Oct	749.45	800.12	6.76	-3.77
Nov	713.67	804.56	12.73	0.55
	5779.86	6389.04	10.54 %	

(Source: DGCIS)



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Region Wise Medical Devices Imports

Table 3: Region wise imports ranked by share % for April-November 2025-26

(in USD million)

Region	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-Nov-2024-25	Apr-Nov-2025-26	% Surge	% Share during Apr-Nov-2025-26
EUROPE	3030.79	3237.03	6.80 %	2125.31	2362.67	11.17 %	36.98 %
NEA	2183.61	2391.14	9.50 %	1539.51	1720.79	11.77 %	26.93 %
NAFTA	1569.81	1704.74	8.60%	1127.68	1243.26	10.25 %	19.45 %
ASEAN	1147.88	1265.77	10.27 %	843.81	914.08	8.33 %	14.30 %
WANA	105.10	79.57	-24.29 %	47.31	50.23	6.17 %	0.78 %
OCEANIA	61.07	67.25	10.12 %	43.77	45.70	4.40 %	0.71 %
LAC	26.70	29.02	8.70 %	19.21	20.52	6.84 %	0.32 %
SOUTH ASIA	20.06	17.39	-13.32 %	12.18	10.47	-14.08 %	0.16 %
AFRICA	16.94	15.78	-6.82 %	12.34	9.40	-23.79 %	0.14 %
CIS	14.85	13.57	-8.61 %	8.29	11.71	41.17 %	0.18 %
UN	1.55	0.24	-84.25 %	0.21	0.10	-54.40 %	0.00 %
Total Imports	8178.41	8821.57	7.86	5779.86	6389.04	10.54 %	100.00

(Source: DGCIS)

Country Wise Medical Devices Imports

Table 4: Country wise imports ranked by share % for April-November 2025-26

(in USD million)

Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-Nov-2024-25	Apr-Nov-2025-26	% Surge	% Share during Apr-Nov-2025-26
1	U S A	1519.16	1657.59	9.11 %	1094.26	1213.06	10.86 %	19.71
2	CHINA P RP	1332.26	1401.39	5.19 %	918.97	983.36	7.01 %	15.97
3	GERMANY	908.34	964.52	6.18 %	635.89	780.94	22.81 %	12.68

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Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-Nov-2024-25	Apr-Nov-2025-26	% Surge	% Share during Apr-Nov-2025-26
4	SINGAPORE	817.06	913.38	11.79 %	602.36	622.67	3.37 %	10.11
5	NETHERLAND	459.69	467.81	1.77 %	321.70	369.36	14.82 %	6.00
6	JAPAN	372.98	445.82	19.53 %	288.62	322.84	11.85 %	5.24
7	SWITZERLAND	277.91	402.29	44.75 %	249.65	277.01	10.96 %	4.50
8	FRANCE	256.90	288.48	12.29 %	189.16	193.01	2.04 %	3.13
9	KOREA RP	280.14	280.62	0.17 %	174.88	205.09	17.28 %	3.33
10	BELGIUM	241.91	245.50	1.49 %	162.99	181.85	11.57 %	2.95
11	U K	273.53	230.24	-15.83 %	148.78	144.00	-3.22 %	2.33
12	HONG KONG	170.30	224.54	31.85 %	134.13	179.89	34.11 %	2.92
13	MALAYSIA	128.53	157.71	22.70 %	103.54	130.71	26.24 %	2.12
14	ITALY	121.24	127.24	4.95 %	79.97	89.21	11.55 %	1.44
15	IRELAND	94.75	110.18	16.29 %	75.80	77.49	2.23 %	1.25
16	THAILAND	77.32	82.14	6.23 %	56.98	65.55	15.02 %	1.06
17	VIETNAM SOC REP	70.31	71.06	1.07 %	52.40	61.56	17.49 %	1.00
18	SWEDEN	91.90	77.93	-15.20 %	46.01	37.84	-17.75 %	0.61
19	AUSTRALIA	50.45	55.58	10.15 %	36.37	37.36	2.72 %	0.60
20	ISRAEL	45.29	51.49	13.68 %	31.66	34.13	7.82 %	0.55
21	DENMARK	52.18	49.59	-4.97 %	32.77	32.28	-1.48 %	0.52
22	SPAIN	36.22	48.15	32.96 %	34.87	29.29	-16.01 %	0.47
23	POLAND	42.58	49.47	22.31 %	31.02	32.48	4.69 %	0.52
24	AUSTRIA	43.44	41.42	-4.64 %	24.80	23.88	-3.72 %	0.38
25	TAIWAN	27.90	38.75	38.86 %	22.89	29.60	29.29 %	0.48
	Total for above 25 countries	7792.29	8482.89	8.86 %	5550.47	6154.46	10.88 %	100.00
	Total for other countries	386.12	338.68	-12.28 %	229.27	234.50	2.28 %	
	Total Imports	8178.41	8821.57	7.86 %	5779.86	6389.04	10.54 %	

(Source: DGCIS)